## **Tutorial: COI Annual Disclosure**

- 1. Follow this link to the Activities, Interests, and Relationships Management System (AIR) website: https://appstate.myresearchonline.org/air/.
  - a. Click "Continue to Login"



- b. On the next page, sign in with your Appalachian State login credentials
- c. Continue on to step 2.
- 2. You should now be redirected to your AIR Home Page, which should look similar to the screenshot below (NOTE: disregard the "0" next to "My COI Disclosures":

| Q AIR Activities, Interests, and Relationships Management System For immediate assista  |  |  |
|---|--|--|
| HOME MY DASHBOARD   | TRAINING PROFILE ADMIN HELP LOGOUT   |  |
| Disclosure Dashboard  | >> Activities Interests and Relationships @ Appalachian State University   |  |
| My COI Disclosures     Awaiting Submitter Response     Submitter Change Needed     My EPAP Requests     Certification/Approval     Col Reviewer Inbox     Q COI Reviewer Inbox  | This system is for use by ASU Investigators, Inventors and Administrators in identifying circumstances that may give rise to potential conflicts of interest related to research, technology transfer or administrative responsibilities.<br>For each University research project (sponsored or unsponsored), the Project-Specific Conflict of Interest Disclosure form must be timely filed for each University employee, student or trainee involved in the design, conduct or reporting of the research project for whom one or more of the answers posed in the disclosure form is "yes". The University PI is obligated to ensure that any potential conflict of interest that exists in relation to the research project is reported as required by this University policy.<br>Faculty and staff in certain administrative positions responsible for resource allocation, personnel decisions, business contracts, purchasing, technology transfer, and other sensitive activities are required to complete an annual questionnaire regarding external relationships that might create or be perceived to create conflicts of interest with their University responsibilities. |  |
| Office of Research Protections<br>Appalachian State University<br>John E. Thomas Building<br>287 Rivers Street<br>Room 382<br>PO Box 32174<br>Boone, NC 28608-2174<br>Tel: (828) 262-4060<br>Fax: (828) 262-4060<br>Fax: (828) 262-2641<br>col@appstate.edu | Questions on conflict of interest may be directed to <u>col@appstate.edu</u> or (828) 262-4060.     For technical questions or assistance please contact Office of Research Information Systems Help Desk at 828-262-2165.      Links for Self Initiated Disclosures      Annual or an Updated Annual COI Disclosure Form      Self-Initiated Conflict of Interest Disclosure      Notice of Intent to Engage in External Professional Activities for Pay - EPAP   |  |

a. Continue on to step 3.

- 3. Notice the box at the bottom of your window titled, "Links for Self Initiated Disclosures".
  - a. Click on the link that says, "Annual or an Updated Annual COI Disclosure Form"



- b. Continue on to step 4.
- 4. Complete the questions as they pertain to you. Please note that required questions are marked with a red asterisk (\*). When you are done filling out the appropriate questions, click the button labeled "Save and Continue" at the bottom of the page.

|                      | 8. Do you accept funding for University research under conditions that require research results to be held confidential, unpublished or delayed in publication? +   |
|----------------------|---|
|                      | ○ Yes ○ No  |
|                      | 9. Is there any other conflict or potential conflict of interest relating to Your institutional responsibilities that You should disclose? (Conflicts may include financial or uncompensated activities.) * 😡   |
|                      | ○ Yes ○ No  |
|                      | External Professional Activities  |
|                      | <ol> <li>During this Reporting Period, do you intend to engage in external professional activity for pay? If yes, You must complete a Notice of Intent to Engage in External<br/>Professional Activities for Pay. See <u>Appalachian State University Policy 604.3</u>, Section 5. *</li> </ol>   |
|                      | ○ Yes ○ No  |
|                      | NOTE: There is no set number of hours or percentage of time that is either permitted, or prohibited as a Conflict of Commitment. An employee's supervisor<br>ultimately is responsible for determining whether a proposed external activity is appropriate in terms of scheduling, scope, and duration, or whether it constitutes<br>impermissible time away from University Employment Responsibilities. |
|                      | Required. To navigate the Annual or an Updated Annual COI Disclosure Form, press continue or any link in the Item List to your left.     Save and Continue  |
| Appalachian          | This application is supported by ASU Research Information System  |
| 1 1 STATE UNIVERSITY |   |

a. Continue on to step 5.

5. To finalize your submission, you will need to click the button labeled "Submit and Certify" (screenshot below):



a. You are now finished submitting your Annual COI Disclosure. Thank you!